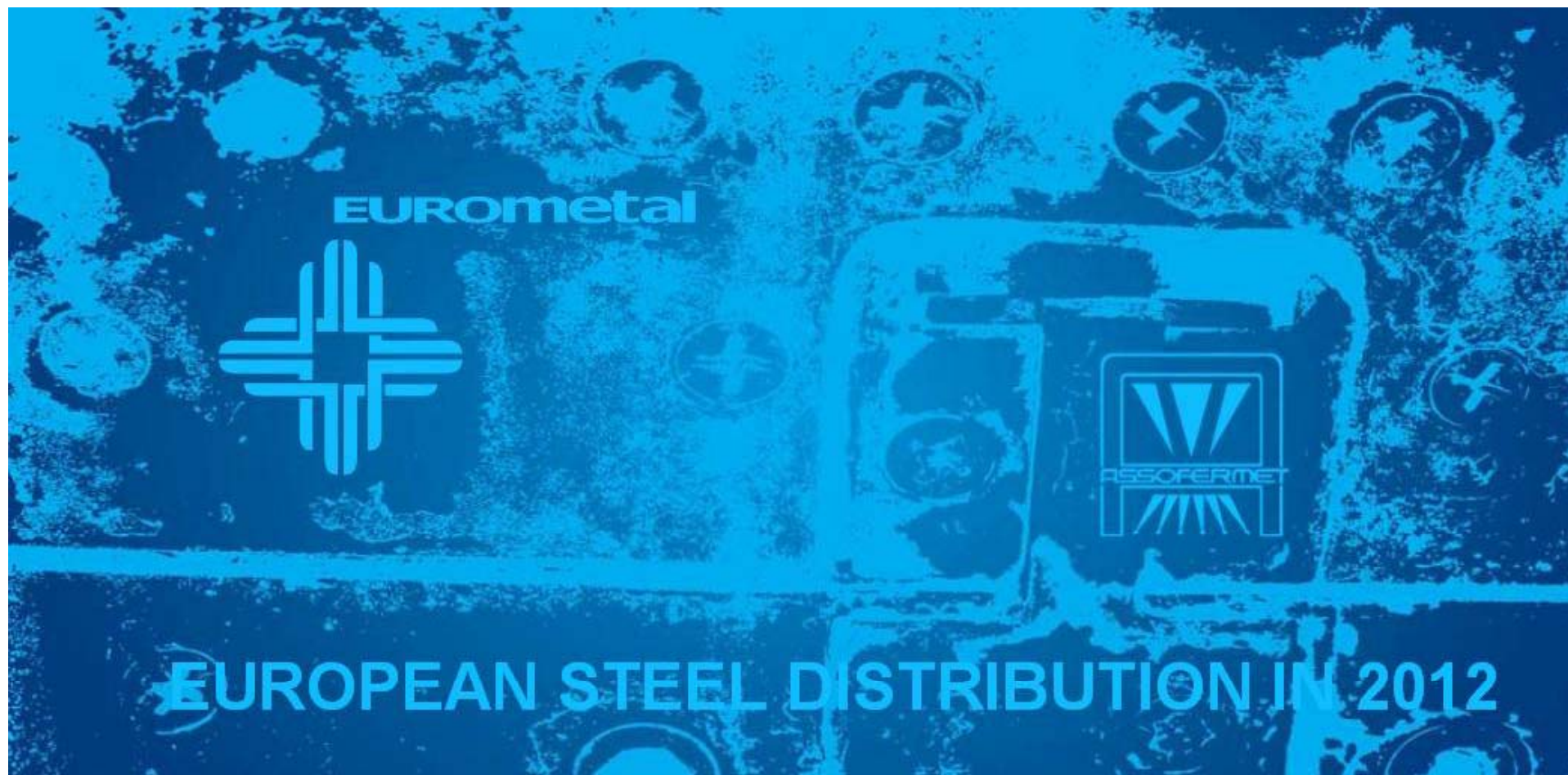




10 MAY 2012 MILANO

EUROMETAL STEEL NET FORUM





- 1 EUROMETAL: EUROPEAN STEEL DISTRIBUTION**
- 2 NAT.FED: NATIONAL STEEL MARKETS**
- 3 DISMET: STEEL STOCKHOLDING DISTRIBUTION**
- 4 EASSC: FLAT STEEL SERVICE CENTERS**
- 5 STSG: INTERNATIONAL STEEL TRADING**
- ☰ EUROPEAN STEEL DISTRIBUTION IN 2012**



1 EUROMETAL: EUROPEAN STEEL DISTRIBUTION



EUROMETAL
THE STATUS QUO OF EUROPEAN STEEL DISTRIBUTION
ULRICH BECKER, EUROMETAL PRESIDENT & COO KLÖCKNER & CO



EUROPEAN STEEL DISTRIBUTION IN 2012



CONFIRMED



NAT.FED: NATIONAL STEEL MARKETS

NATIONAL ASSOCIATIONS
OF STEEL DISTRIBUTION AND THEIR DOMESTIC MARKETS
ROBERTO LUNARDI, EUROMETAL VP AND PRESIDENT ASSOFERMET

THE EUROPEAN MARKETS OF STAINLESS STEEL
DEVELOPMENTS AND OUTLOOK
MARKUS A. MOLL, MD STEEL & METALS MARKET RESEARCH

THE EUROPEAN MARKETS OF WELDED STEEL TUBES
DEVELOPMENTS AND OUTLOOK
ANTONIO MARCEGAGLIA, CEO MARCEGAGLIA

EUROPEAN STEEL DISTRIBUTION IN 2012

CONFIRMED



DISMET: STEEL STOCKHOLDING DISTRIBUTION

STEEL STOCKHOLDING DISTRIBUTION CHALLENGES AND TRENDS

PHILIPPE BAUDON, EUROMETAL VP AND CEO AMDS EUROPE NORTH

EUROZONE MACROECONOMICS AND THEIR EFFECTS FOR THE STEEL SECTOR

PROF. DR. ROLAND DÖHRN, DIRECTOR GROWTH & CYCLES, RWI

THE EUROPEAN STEEL MARKET MID- AND LONG-TERM PERSPECTIVES

DR.-ING. BENEDICT ZEUMER, PRINCIPAL MCKINSEY & COMPANY

EUROPEAN STEEL DISTRIBUTION IN 2012

CONFIRMED



EASSC: FLAT STEEL SERVICE CENTERS

 FLAT STEEL SERVICE CENTERS
INTEGRATED INTO THE EUROPEAN INDUSTRY SUPPLY CHAINS
PATRICK NIJS, EUROMETAL VP AND CEO MCB

 THE EUROPEAN STEEL MARKET IN AUTOMOTIVE
SITUATION AND PERSPECTIVES
PETER ACKERLAUER, MEMBER OF THE BOARD VOESTALPINE

 THE EUROPEAN SSC INDUSTRY
2012 STEEL MARKET FOCUS
CESARE VIGANO, GENERAL MANAGER CLN

EUROPEAN STEEL DISTRIBUTION IN 2012

 CONFIRMED



STSG: INTERNATIONAL STEEL TRADING

INTERNATIONAL STEEL TRADING
AN IMPORTANT FUNCTION IN EUROPEAN MARKET SUPPLY
RALPH OPPENHEIMER, EUROMETAL VP AND CHAIRMAN STEMCOR

PRICING STRATEGIES
IN TIMES OF VOLATILE STEEL PRICES
HARALD SCHEDL, PARTNER SIMON-KUCHER & PARTNERS

STEEL TRADING
SITUATION AND PERSPECTIVES
MATTHEW DE MORGAN, CEO DUFERCO TRADING

EUROPEAN STEEL DISTRIBUTION IN 2012

CONFIRMED INVITED