

EUROMETAL AGENDA 2012

EUROMETAL : MONITORING TODAY - ASSESSING TOMORROW

MISSION STATEMENT

- **DEFEND AND PROMOTE THE INTERESTS OF STEEL TRADE & STEEL, METALS AND TUBE DISTRIBUTION IN WORLD STEEL MARKETS**
- **POSITION STEEL TRADING & STEEL DISTRIBUTION AS MAJOR STAKEHOLDERS IN WORLD STEEL MARKETS**
- **PROVIDE A NETWORK FORUM TO ALL STAKEHOLDERS OF STEEL TRADE & STEEL, METALS AND TUBE DISTRIBUTION**
- **INFORM ON MAJOR ISSUES FOR STEEL TRADING & STEEL DISTRIBUTION**
- **DEVELOP APPROPRIATE MARKET MONITORING TOOLS ADAPTED TO THE SPECIFIC NEEDS OF EUROMETAL MEMBER ASSOCIATIONS**

OBJECTIVES 2012

- **REPRESENT AND PROMOTE THE INTERESTS OF EUROMETAL MEMBER ASSOCIATIONS IN A PROFESSIONAL ORGANISATION**
- **CONSOLIDATE EUROMETAL: MANAGEMENT AND OFFICE STRUCTURE**
- **SPECIFIC MARKET OBSERVATION FOR MEMBER ASSOCIATIONS**
 - **WORLD ECONOMIES**
 - **STEEL MARKETS & STEEL END USE SEGMENTS**
 - **STEEL TRADE POLICY ISSUES**
 - **WORLD STEEL TRADE FLOWS**
 - **EU IMPORT/EXPORT TRENDS**
 - **TRENDS IN EUROPEAN STOCKHOLDING DISTRIBUTION**
 - **TRENDS IN FLAT SSC DISTRIBUTION**
 - **TRENDS IN NATIONAL STEEL DISTRIBUTION MARKETS**
 - **TRENDS IN STEEL STOCKS IN EUROPEAN DISTRIBUTION**
 - **STEEL STOCKS IN EU SEAPORTS**

- » **ADDRESS STRATEGIC LONG TERM ISSUES**
 - **HSE ISSUES**
 - **STRUCTURAL CHANGES**
 - **TRADE FINANCE & WCR MANAGEMENT**
 - **FUTURES, HEDGING**
 - **LOGISTICS**

EUROMETAL AGENDA 2012: VALUE PROPOSITION TO MEMBER ASSOCIATIONS

EVENTS	DISMET	EASSC	NAT.FED	STSG																		
STSG STEEL TRADE DAY LONDON 17 APRIL 2012																						
EUROMETAL STEEL NET FORUM MILANO 10 MAY 2012																						
MEETINGS	DISMET	EASSC	NAT.FED	STSG																		
<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td data-bbox="528 751 909 906" style="text-align: center;">DISMET STUDY GROUP MEETING DUESSELDORF 28 JUNE 2012</td> <td data-bbox="920 751 1301 906" style="text-align: center;">QUARTERLY EASSC MEETING FRANKFURT DATE 14-15 MARCH</td> <td data-bbox="1312 751 1693 906" style="text-align: center;">NAT.FED SPRING MEETING MILANO 9 MAY2012</td> <td data-bbox="1704 751 2085 906" style="text-align: center;">STSG SPRING MEETING LONDON 16 APRIL 2012</td> </tr> <tr> <td data-bbox="528 922 909 1077" style="text-align: center;">DISMET STUDY GROUP MEETING DUESSELDORF FALL 2012: TBD</td> <td data-bbox="920 922 1301 1077" style="text-align: center;">QUARTERLY EASSC MEETING TBD DATE:18-19 JUNE</td> <td data-bbox="1312 922 1693 1077" style="text-align: center;">NAT.FED FALL MEETING FRANKFURT DATE: TBD</td> <td data-bbox="1704 922 2085 1077" style="text-align: center;">STSG FALL MEETING LONDON DATE: TBD</td> </tr> <tr> <td colspan="5" data-bbox="920 1093 1301 1236" style="text-align: center;">QUARTERLY EASSC MEETING WERTHEIM DATE: 13-14 SEPT.</td> </tr> <tr> <td colspan="5" data-bbox="920 1252 1301 1396" style="text-align: center;">QUARTERLY EASSC MEETING FRANKFURT DATE: 05-06 DECEMBER</td> </tr> </table>					DISMET STUDY GROUP MEETING DUESSELDORF 28 JUNE 2012	QUARTERLY EASSC MEETING FRANKFURT DATE 14-15 MARCH	NAT.FED SPRING MEETING MILANO 9 MAY2012	STSG SPRING MEETING LONDON 16 APRIL 2012	DISMET STUDY GROUP MEETING DUESSELDORF FALL 2012: TBD	QUARTERLY EASSC MEETING TBD DATE:18-19 JUNE	NAT.FED FALL MEETING FRANKFURT DATE: TBD	STSG FALL MEETING LONDON DATE: TBD	QUARTERLY EASSC MEETING WERTHEIM DATE: 13-14 SEPT.					QUARTERLY EASSC MEETING FRANKFURT DATE: 05-06 DECEMBER				
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ECONOMIC INTELLIGENCE	DISMET	EASSC	NAT.FED	STSG
	MONTHLY OUTLOOK ON ECONOMIES AND STEEL MARKETS			
REPORTS ON STEEL DISTRIBUTION & STEEL TRADE	DISMET	EASSC	NAT.FED	STSG
	MONTHLY NAT.FED BUSINESS REPORT ON STEEL DISTRIBUTION			
	QUARTERLY STSG REPORT ON STEEL TRADE			
PARTICIPATING MEMBERS ONLY MARKET MONITORING	DISMET	EASSC	NAT.FED	STSG
	MONTHLY CHARTS ON STEEL STOCKHOLDING DISTRIBUTION MARKETS	MONTHLY CHARTS ON FLAT SSC DISTRIBUTION MARKETS	MONTHLY CHARTS ON NATIONAL STEEL DISTRIBUTION MARKETS	QUARTERLY STSG SURVEY ON STOCKS IN SEA PORTS
	BI-ANNUAL BENCHMARK OF EU STEEL DISTRIBUTION	QUARTERLY SURVEY ON TRENDS IN EU FLAT SSC		QUARTERLY SURVEY ON IMPACT OF IMPORTS ON EU STEEL MARKET

EUROMETAL AGENDA 2012: VALUE PROPOSITION TO MEMBER ASSOCIATIONS

MEMBERS ONLY RESEARCH REPORTS	DISMET	EASSC	NAT.FED	STSG
	2011 POSITION IN EU MARKET SUPPLY OF EU STEEL DISTRIBUTION			
	LONG TERM TRENDS IN EU STEEL MARKETS			
	STRUCTURAL CHANGE IN EU STEEL DISTRIBUTION AND STEEL TRADING			
E-WEB NETWORKING	DISMET	STSG	NAT.FED	EASSC
	UPDATES WWW.EUROMETAL.NET			UPDATES WWW.EASSC.ORG
REPRESENTATION AT EVENTS	DISMET	EASSC	NAT.FED	STSG
	REPRESENTATION OF STEEL DISTRIBUTION AND STEEL TRADE POSITION AT MAJOR EVENTS SPEECHES AT CONFERENCES: HANDELSBLATT, WSD, METAL BULLETIN, SBB, CRU, ETC			
	PRESENTATIONS AT EVENTS OF NATIONAL FEDERATIONS, DISMET, EASSC, STSG			

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